

Code	BCG
Company name	Bamboo Capital Joint Stock Company
Date	08/30/2017
Subject	Resolution of Extraordinary General Meeting

Content:

Bamboo Capital Joint Stock Company announces the Resolution of Extraordinary General Meeting dated August 29, 2017 after seeking shareholders' opinions in writing as follows:

Article 1: To approve the amendment to the Articles of Association.

Article 2: To approve the establishment of the Standing Board of Directors including the following persons:

1. Mr. Nguyen Ho Nam, Chairman of Board of Directors.
2. Mr. Nguyen The Tai, Deputy Chairman of Board of Directors.
3. Mr. Dang Trung Kien, Deputy Chairman of Board of Directors.
4. Mr. Nguyen Thanh Hung, Member of Board of Directors.
5. Mr. Bui Thanh Lam, Member of Board of Directors.

Article 3: To approve the sale and purchase agreements, borrowing and lending transactions, co-operation and investment between the Company and related parties in 2015 – 2016.

Article 4: To approve the adjustment to the disbursement time of capital from the 2016 public offering:

- Time to contribute capital into Transport and Industry Development Investment Joint Stock Company (HOSE: TCD) in the period from 03/15/2016 to 08/20/2016;
- Time to contribute capital into Viet Golden Farm Joint Stock Company in the period from 03/01/2016 to 05/10/2016.

Article 5: To approve the issuance of convertible bonds in 2017:

- Maximum issue volume: 1,500,000 bonds, equivalent to VND1,500 billion (based on par value).
- Issue price: equal to 100% of par value
- Bond term: from 02 years to 05 years from the issue date

Article 6: To approve the issuance of convertible bonds to the international market:

- Maximum issue volume: 600 bonds, equivalent to US\$60 million (based on par value)..

- Par value: US\$100,000/bond
- Bond term: from 02 years to 05 years from the issue date.